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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

SUPPLEMENTAL NOTICE OF 2015 ANNUAL GENERAL MEETING

On 29 April 2016, the Company received a letter on extraordinary motion proposal from its controlling shareholder, Shouguang Chenming Holding Limited (“Chenming Holding”), in which it proposed the Shareholders to approve the additional resolution of the proposal on adding motions at the 2015 annual general meeting for consideration and approval and the resolution in relation to the election of directors as part of the change of the session of the Board and the resolution in relation to the election of supervisors as part of the change of the session of the supervisory committee at 2015 annual general meeting. According to Article 102 of the Articles of Association, shareholders individually or jointly holding over 3% of the total shares with voting rights of the Company are entitled to propose extraordinary motions to the Company and submit them to the convener ten (10) working days before the convening of the general meeting. The Company shall issue supplementary notice of the general meeting to announce the extraordinary motions within two (2) working days after receiving the proposed motions.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the 2015 annual general meeting (“AGM”) of the Company which will be held as scheduled, at 2:00 p.m. on Wednesday, 18 May 2015 at the conference room of the research and development centre of the Company, No.2199 Nongsheng Road East, Shouguang City, Shandong Province, the People’s Republic of China (the “PRC”), and will consider and, if

thought fit, approve the following resolutions as ordinary resolutions in addition to the resolutions set out in the Notice of AGM dated 30 March 2016 (the “Original Notice”) at the same meeting:

ORDINARY RESOLUTIONS

- 15** Resolutions in relation to the election of directors as part of the change of the session of the Board
- 15.1 To consider and approve the appointment of Mr. Chen Hongguo as an executive director of the Board of the Company
- 15.2 To consider and approve the appointment of Mr. Yin Tongyuan as an executive director of the Board of the Company
- 15.3 To consider and approve the appointment of Mr. Li Feng as an executive director of the Board of the Company
- 15.4 To consider and approve the appointment of Mr. Geng Guanglin as an executive director of the Board of the Company
- 15.5 To consider and approve the appointment of Mr. Wang Chunfang as an executive director of the Board of the Company
- 15.6 To consider and approve the appointment of Ms. Yang Guihua as a non-executive director of the Board of the Company
- 15.7 To consider and approve the appointment of Ms. Zhang Hong as a non-executive director of the Board of the Company
- 15.8 To consider and approve the appointment of Ms. Pan Ailing as an independent non-executive director of the Board of the Company
- 15.9 To consider and approve the appointment of Ms. Wang Fengrong as an independent non-executive director of the Board of the Company
- 15.10 To consider and approve the appointment of Mr. Huang Lei as an independent non-executive director of the Board of the Company
- 15.11 To consider and approve the appointment of Ms. Liang Fu as an independent non-executive director of the Board of the Company

- 16 Resolutions in relation to the election of supervisors as part of the change of the session of the supervisory committee
- 16.1 To consider and approve the appointment of Mr. Gao Junjie as a supervisor of the supervisory committee of the Company
- 16.2 To consider and approve the appointment of Mr. Liu Jilu as a supervisor of the supervisory committee of the Company
- 16.3 To consider and approve the appointment of Mr. Zhang Xiaofeng as a supervisor of the supervisory committee of the Company

Information on the directors and supervisors proposed to be elected at the AGM will be included in the supplemental circular to the AGM that will be published on the website of the Stock Exchange and dispatched to the Shareholders in due course.

This supplemental notice of AGM dated 29 April 2016 shall be read together with the notice of AGM dated 30 March 2016. The enclosed supplemental form of proxy shall also be read together with the form of proxy published on the website of the Stock Exchange and the Company's website on 31 March 2016. The supplemental form of proxy includes column for your vote on the additional ordinary resolutions.

** For identification purposes only*

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, the PRC
29 April 2016

Notes:

1. Each shareholder having the rights to attend and vote at the AGM is entitled to appoint one or more proxies (whether a shareholder or not) to attend and vote on his behalf. Should more than one proxy be appointed by one shareholder, such proxy shall only exercise his voting rights on a poll.
2. Shareholders can appoint a proxy by an instrument in writing (i.e. by using the supplemental form of proxy enclosed). The supplemental form of proxy shall be signed by the person appointing the proxy or an attorney authorised by such person in writing. If the supplemental form of proxy is signed by an attorney, the power of attorney or other documents of authorization shall be notarially certified. To be valid, the supplemental form of proxy and the notarially certified power of attorney or other documents of authorisation must be delivered to the

Company's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not later than 24 hours before the time scheduled for the holding of the AGM or any adjournment thereof.

3. Shareholders or their proxies shall present proofs of their identities upon attending the AGM. Should a proxy be appointed, the proxy shall also present the supplemental form of proxy.
4. The AGM is expected to last for half day. The shareholders and proxies attending the AGM shall be responsible for their own travelling and accommodation expenses.
5. As required under the Rules governing the Listing of the Securities on The Stock Exchange, the above resolutions will be decided by way of poll.

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Wang Xiaoqun and Ms. Yang Guihua, and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Ms. Zhang Hong and Ms. Pan Ailing.