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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Indicative Announcement on Media Coverage” dated 25 April 2016 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
25 April 2016

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Wang Xiaoqun and Ms. Yang Guihua, and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Ms. Zhang Hong and Ms. Pan Ailing.

* *For identification purposes only*

Stock abbreviation:
Chenming Paper Chenming B

Stock code:
000488 200488

Announcement No.:
2016-053

SHANDONG CHENMING PAPER HOLDINGS LIMITED

Indicative Announcement on Media Coverage

The Company and all members of its board of directors (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure, which do not contain any false information, misleading statements or material omissions.

Recently, there is media coverage in relation to imposition of rectification orders from the authorities to Chenming Paper due to suspected violation of the environmental protection law. Upon verification, the Company clarifies as follows:

I. Environmental protection measures of the Company

The Company strives to the guidance concept of “environmental protection before scale expansion”, and treats environmental protection as its “engineering of corporate life”. Capitalising on technology innovation, the Company promotes clean production and recycling of resources. The Company has introduced the most advanced environmental protection technology, and formulated a series of environmental regulation projects. The Company and its subsidiaries have installed online inspection system for waste disposal in accordance with the requirements of regulatory authorities, and established network connection with provincial and municipal environmental protection departments. Various emission indicators are higher than relevant regulatory standards. Regulators can conduct real time monitoring over the waste disposal of the Company. At the same time, the Company has strengthened its solid waste management and all recyclable resources will be recycled. For the solid waste which cannot be utilised or disposed of by the Company, it will be disposed of in full by the appointed qualified departments to avoid secondary pollutantion. At present, the Company is leading its domestic peers in terms of environmental protection facilities and pollution handling efficiency.

II. Rectification of the Company

In respect of rectification to be conducted by the Company within specific timeframe in accordance with the order of Shouguang Environmental Protection Bureau as mentioned in the media coverage, the particulars are as follow: on 12 April, Shouguang Environmental Protection Bureau conducted regular

inspections on paper enterprises above designated size within its administrative region. During the inspection, two oral rectification requests were made to the Company. The particulars on rectification and the relevant measures are set out below:

The first problem is about the stagnant water at the storage place for waste paper and miscellaneous stuffs as water is not cleared in a timely manner. In respect of the relevant rectification measure, the Company will monitor its plants to clear the water on daily basis and formulate the relevant system in order to prevent the problem of stagnant water in future. The second problem is about the open storage of barrels for paper-making additives. The Company recycles the plastic barrels for paper-making additives on regular basis. The barrels for paper-making additives pending for recycling were not stored in the indoor area on the date when the Environmental Protection Bureau conducted the inspection, thus resulting in the aforesaid non-compliance issue regarding storage. Relevant rectification measures have been implemented at present.

III. Other particulars in media coverage

As mentioned in the media coverage, there is a downward trend in the waste disposal expenses of the Company. The particulars are as follow:

In 2014, the Company invested RMB169 million in smoke desulfurization upgrade project for boilers in captive power plants, which effectively reduced the total emission volume of sulfur dioxide and nitrogen oxide. In 2015, the production of the 600,000-tonne white coated linerboard project of the Company was suspended due to relocation, reducing waste water disposal in production. Hence, there is a decrease in waste disposal expenses of the Company.

IV. Effect on the production and operation of the Company

The Company will strictly implement relevant environmental protection requirements, and strengthen its management. It will continue to protect the environment while developing its operations, aiming to establish itself as a resources saving and environmental-friendly enterprise. Currently, various operations of the Company have been developing steadily in accordance with the strategic objectives of the Company, and the production and operation of the Company are on normal status.

The Company hereby expresses its sincere gratitude for the support of investors over the years, and welcomes the media and the public to supervise the production and operation of the Company.

The designated contact person and contact methods for external matters of the Company are:

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Wang Chunfang	Secretary to the Board	0536-2158008	0536-2158977	Chenmmingpaper@163.com
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The designated media for information disclosure of the Company included China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily, Hong Kong Commercial Daily, CNINFO (www.cninfo.com.cn) and the website of Hong Kong Stock Exchange. All information regarding the Company on the aforesaid designated media shall prevail. Investors shall make rational investments and take note of any associated risks.

Notice is hereby given.

Board of Shandong Chenming Paper Holdings Limited
25 April 2016