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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

RESUMPTION OF TRADING IN H SHARES

Shandong Chenming Paper Holdings Limited and all members of its board of directors (the “**Board**”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure, which do not contain any false information, misleading statements or material omissions.

Resumption of Trading in H Shares

At the request of Shandong Chenming Paper Holdings Limited (the “**Company**”), trading in H shares (“**H Share**”) of the Company, which are listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), has been halted with effect from 9:00 a.m. on Monday, 11 April 2016 pending the release by the Company of an announcement containing inside information in relation to non-public issue of shares of the Company (the “**Non-Public Issue of Shares**”).

The Non-Public Issue of Shares of the Company is in relation to the issue of new A shares of the Company. The Board will be convened to consider and review relevant matters, but at present no document has been executed. Having making reasonable enquiry with respect of the Non-Public Issue of Shares of the Company, the Company confirms that it is not aware of any information which ought to be announced to avoid a false market in the Company’s securities, or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Hence, upon making enquiry with relevant regulators in Hong Kong and Mainland China, the Company has applied to the Stock Exchange for the resumption of trading in its H Shares with effect from 9:00 a.m. on Tuesday, 12 April 2016.

Continued Suspension of Trading in A Shares and B Shares

As the Non-Public Issue of Shares is subject to the Rules Governing Listing of Stocks on Shenzhen Stock Exchange (2015 Revised Version) as promulgated by Shenzhen Stock Exchange, upon application made by the Company, the A shares and B shares of the Company, which are listed on the Shenzhen Stock Exchange, remains suspended.

No Guarantee for the Implementation of Non-Public Issue of Shares

The Non-Public Issue of Shares currently proposed by the Company is relatively complicated. It may or may not proceed. Shareholders and investors are advised to exercise caution when trading in securities of the Company.

Notice is hereby given.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
11 April 2016

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng, Mr. Geng Guanglin, Mr. Hou Huancai and Mr. Zhou Shaohua, the non-executive Directors are Mr. Wang Xiaoqun and Ms. Yang Guihua, and the independent non-executive Directors are Mr. Wang Aiguo, Mr. Zhang Zhiyuan, Ms. Zhang Hong and Ms. Pan Ailing.

* For identification purposes only